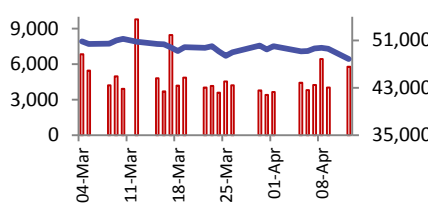
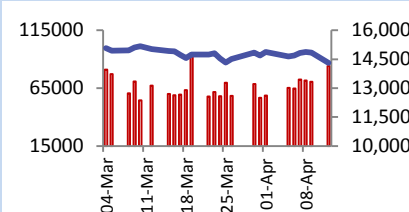


BSE



Open	48957
High	48957
Low	47693
Close	47883
Change	-1708
Volume (Lacs)	5168
Turnover (Rs.inCr)	5780

NSE



Open	14645
High	14653
Low	14249
Close	14311
Change	-524
Volume(Lacs)	34886
Turnover (Rs.in Cr)	84029

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33745	33801	-55	-0.2%
Dow Futures	33654	33631	23	0.1%
Nasdaq	13850	13900	-50	-0.4%
FTSE	6889	6916	-27	-0.4%
Nikkei	29868	29539	329	1.1%
Hang Seng	28788	28453	334	1.2%
SGX CNX Nifty	14406	14359	47	0.3%
Straits Singapore	3185	3174	11	0.3%
South Korea	3167	3136	32	1.0%
Taiwan	17023	16860	163	1.0%
Shanghai	3423	3413	10	0.3%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8861	8927	-65.5	-0.7%
Alumin (\$/MT)	2262	2264	-2.0	-0.1%
Zinc (\$/MT)	2758	2830	-71.5	-2.5%
Brent Crude (\$/bbl)	63.5	63.3	0.2	0.3%
Gold (\$/Ounce)	1736	1733	3.3	0.2%
Silver (\$/Ounce)	24.9	24.8	0.1	0.4%
Light Crude (\$/bbl)	59.9	59.7	0.2	0.3%
N G (\$/mmbtu)	2.6	2.6	0.0	-0.3%
Sugar (\$/MT)	428.3	432.9	-4.6	-1.1%
Rubber (Rs./kg)	168.5	169.0	-0.5	-0.3%
Baltic Dry Index	2085	2088	-3.0	-0.1%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	75.06	74.75	0.42%
Rs./ Euro	89.34	88.89	0.50%
Rs./Chinese Yuan	11.46	11.46	0.02%
Yen /\$ rate	109.64	109.38	0.24%
\$ US/Euro	1.19	1.19	-0.11%

Dollar Index	Current	Previous	Var(%)
Dollar Index	92.22	92.14	0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14200	30350
Support 2	14100	29850
Resistance	14500	31250

Securities in Ban For Trade	
SAIL	

Market Review

US: The S&P 500 and Dow Jones industrial average ended lower on Monday, with investors waiting for cues from the upcoming corporate earnings season and a key inflation report later this week.

Asia: Asia share markets were cautious on Tuesday after U.S. markets weakened as investors anticipated the start of corporate earnings seasons and the release of key inflation data to indicate how the global recovery from the pandemic will emerge.

India: Indian stock markets tanked today amid a surge in domestic coronavirus cases and prospects of a hardest-hit state of Maharashtra considering a lockdown. The Sensex crashed over 1,700 points today to 47,883.38 while the broader NSE Nifty 50 index closed 3.53% lower at 14,310. India reported a record 1.68 lakh new coronavirus cases in 24 hours, overtaking Brazil to become the second-most affected country globally by the coronavirus. The rupee also fell sharply against the US dollar.

Market is expected to open on a flattish note and likely to witness sideways move during the day

Economy: The U.S. government posted a March budget deficit of \$660 billion, a record high for the month, as direct payments to Americans under President Joe Biden's stimulus package were distributed. The deficit for the first six months of the 2021 fiscal year ballooned to a record \$1.706 trillion, compared to a \$743 billion deficit for the comparable year-earlier period.

Japanese wholesale prices marked their first annual increase in more than a year in March, a sign that rising commodities costs are pinching corporate margins and adding inflationary pressure to the world's third-largest economy. Japan's corporate goods price index (CGPI), which measures the prices firms charge each other for their goods and services, rose 1.0% in March from a year earlier, Bank of Japan (BOJ) data showed, marking the first rise in 13 months.

Commodities: Oil prices edged higher on Tuesday on tensions in the Middle East after the Yemen-based Houthi movement said it fired missiles on Saudi oil sites and on an expected drawdown in crude oil inventory in the United States.

Gold slipped on Tuesday as firmer U.S. Treasury yields took some sheen off the yellow metal, with optimism about a quick economic rebound weighing on prices further.

Currency: The dollar hovered near a three-week low against major rivals on Tuesday, pressured by lower Treasury yields as traders awaited highly anticipated U.S. inflation data later in the global day.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	67748	6193	84666	7933	-1740	122043	12420	110199	11651	11844	769
Index Option	4455077	412371	4439871	410417	1954	865670	85764	788968	80194	76702	5570
Stock Future	189866	17189	195037	17587	-398	1092856	91069	1069861	93991	22995	-2922
Stock Option	227453	20690	234516	21265	-575	178478	15358	162299	14789	16179	569
Total	4940144	456443	4954090	457202	-759	2259047	204611	2131327	200625	127720	3986

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
5-Apr-21	4705	5365	(660)
6-Apr-21	5017	5890	(873)
7-Apr-21	7556	7153	403
8-Apr-21	10195	8112	2084
9-Apr-21	6320	6928	(608)
Month to date-Apr	48458	49806	(1348)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
6-Apr-21	4825	5918	(1093)
7-Apr-21	7380	7153	227
8-Apr-21	8752	8641	111
9-Apr-21	6308	6961	(654)
12-Apr-21	6520	8266	(1746)
Month to date-Apr	45508	49445	(3937)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
6-Apr-21	4519	4102	417
7-Apr-21	4903	4522	381
8-Apr-21	4854	4302	553
9-Apr-21	5225	5496	(271)
12-Apr-21	7165	6932	233
Month to date-Apr	35386	34295	1091
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
5-Apr-21	230	1666	(1437)
6-Apr-21	609	1485	(876)
7-Apr-21	300	370	(70)
8-Apr-21	571	482	89
9-Apr-21	548	1255	(707)
Month to date-Apr	4750	6102	(1351)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	487	15%	229	11%
Decline	2502	79%	1781	86%
Unchanged	172	5%	58	3%

Market Turnover	12-Apr	09-Apr	Var (%)
BSE Cash	5780	4020	44%
NSE Cash	84029	70616	19%
NSE Futures	129818	97225	34%
NSE Options	3405690	2137243	59%
Total (Rs.Cr)	3625317	2309103	57%

Volatility Index	12-Apr	09-Apr
Volatility Index	23.00	19.79

Index PE – TTM	12-Apr	Yr. High	Yr. Low
Sensex	33.2	36.2	18.4
Nifty	32.3	42.0	20.1

Corporate News

NBCC, Suraksha Realty to raise Rs 2,000 cr to complete Jaypee Infratech's residential projects

NBCC and Suraksha Realty will raise Rs 2,000 cr to complete the housing projects of bankrupt realty developer Jaypee Infratech's residential projects in Noida and Greater Noida, if their bid for the resolution is accepted. (MC)

Praj Industries bags order for syrup-based ethanol plant from Godavari Biorefineries

Praj Industries has bagged an order to set up a syrup-based ethanol plant from Godavari Biorefineries in Karnataka. As a part of this project, Praj will expand the existing ethanol manufacturing capacity of Godavari Biorefineries from 400 KLPD (kilo litre per day) to 600 KLPD, using sugarcane syrup (ET)

Surya Roshni bags Rs 299 cr order for supply of carbon steel line pipes to Numaligarh Refinery

Surya Roshni has bagged an order worth Rs 299 cr for supply of carbon steel line pipes to Numaligarh Refinery Ltd for Paradip Numaligarh Crude Oil Pipeline project in Odisha. The order is to be executed within 15 months. (ET)

Sharda Motor Industries shuts down manufacturing unit at Greater Noida

Sharda Motor Industries Ltd has shut a manufacturing unit at Greater Noida from where it supplied canopies to Maruti Suzuki and Mahindra & Mahindra(et)

Man Industries bags new order worth Rs 766 cr

Man Industries has bagged a new order worth Rs 766 cr. Man Industries said with this new order the unexecuted order book as on date stands at approximately Rs 1,900 cr to be executed in the current financial year. (ET)

Satin Creditcare Network update

Satin Creditcare Network AUM stood at Rs 7,274 cr as of March 2021, a growth of 5.3 % QoQ, indicating that the growth has started kicking in, said Satin, adding for FY21, the company maintained sufficient liquidity of Rs 1,469 cr and raised Rs 4,312 cr including direct assignment transactions of Rs 743 cr. The collection efficiency trend was 98.2 % in December 2020, 95.6 % in January 2021, 97.3 % in February 2021, and 105.0 % in March 2021. (Bloomberg)

Sebi slaps Rs 25 cr fine on YES Bank in AT-1 bonds case

Sebi imposed a penalty of Rs 25 cr on Yes Bank in the matter of mis-selling the lender's AT-1 bonds few years ago. Besides, the watchdog has imposed a fine of Rs 1 cr on Vivek Kanwar, who was the Managing Director of Yes Bank, Rs 50 lakh each on Ashish Nasa and Jasjit Singh Banga, who were part of the bank's private wealth management team at the time of violation. They need to pay the penalty within 45 days (BS)

Top 5 Nifty Gainers	12-Apr	09-Apr	Var(%)
DRREDDY	4997	4760	5.0%
CIPLA	902	883	2.2%
DIVISLAB	3780	3752	0.7%
BRITANNIA	3813	3798	0.4%
0	0	0	0
Top 5 Nifty Losers	12-Apr	09-Apr	Var(%)
TATAMOTORS	287	318	-9.9%
ADANI PORTS	745	824	-9.6%
INDUSINDBK	844	924	-8.6%
BAJFINANCE	4511	4872	-7.4%
UPL	590	635	-7.1%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	47,883	-3.4%	-2.6%	-5.7%	56.0%
MIDCAP	19,657	-5.3%	-3.1%	-4.5%	74.4%
SMLCAP	20,557	-4.8%	-1.4%	-3.1%	100.6%
AUTO	21,224	-5.2%	-3.5%	-9.5%	71.9%
BANKEKX	34,968	-4.9%	-5.3%	-12.6%	56.0%
Capital Goods	20,102	-4.7%	-4.4%	-9.6%	72.9%
FMCG	12,802	-2.0%	0.9%	4.7%	19.6%
Health Care	22,551	-0.8%	4.5%	5.9%	52.7%
IT	27,464	-2.2%	0.6%	4.5%	116.9%
METAL	15,244	-5.6%	-0.2%	9.9%	142.3%
Oil & Gas	14,272	-4.4%	-3.6%	-10.2%	30.6%
Power	2,360	-5.1%	-7.2%	-6.1%	64.6%
Realty	2,437	-7.7%	-5.6%	-12.5%	79.8%

NSE USD Futures	12-Apr	09-Apr	Var (%)
April Expiry (Rs./\$)	75.21	74.82	0.5%
May Expiry (Rs./\$)	75.45	75.07	0.5%
Total Turnover (Rs. Crore)	47365	40969	16%

Sectors	TTM PE
Auto	34.53
Auto Ancillary	81.06
Banking	27.99
Engineering	28.17
Cement	34.48
Diamonds & Jewellery	124.32
Housing Finance	29.55
Infrastructure & Const	34.87
Metals-Aluminium	20.69
Metal - Steel	16.39
Oil Expl.	39.77
Pharma	33.18
Power - Gen. Supp.	24.64
Information Tech.	32.41
Sugar	6.63
Telecom Serv. Prov.	33.69
Tyres	23.10

Economy News

IIP contracts 3.6% in February, retail inflation for March climbs up to 5.5%

Retail inflation climbed up for the month of March to 5.52% from 5.03% in February primarily led by jump in food inflation. The rate of price rise in the food basket accelerated to 4.94% in March, as against 3.87% in the preceding month. Inflation in 'fuel and light' category was 4.50% during the month vis-a-vis 3.53% in February. The more worrying numbers came on the factor output front with IIP contracting 3.6% in February compared to 1.6% shrinkage witnessed in January. Mining output slipped 5.5%, while power generation grew by 0.1% in February. Rising Covid cases and any proposed measures that could see more local lockdowns could further jeopardise chances of recovery in the current fiscal. (FE)

India gives emergency approval for Russia's Sputnik V vaccine

An expert panel of India's drugs regulator has recommended emergency use approval of Russia's Sputnik V coronavirus vaccine, which could make it the nation's third to be approved as infections surge again. As more and more states flag shortages of coronavirus vaccine doses, the Centre has pressed the accelerator to expand vaccine production manifold. With a manufacturing capacity of 850 million doses in India, Sputnik V will prove to be a major shot in the arm in the fight against coronavirus. (Reuters, Business Today)

International Corporate News

Nvidia Plans New Chip to Compete With Intel

Nvidia Corp said it plans to make a server processor chip based on technology from the United Kingdom's Arm Ltd, putting it in the most direct competition yet with rival Intel Corp and adding a layer of complexity to the antitrust review of Nvidia's \$40 billion deal to buy Arm. With its "Grace" server processor, Nvidia will be the largest chip company to challenge Intel in its key market. (Reuters)

Twitter to open first Africa office to tap fast-growing market

Twitter Inc will open its first African office in Ghana. The company said that it seeks to make inroads in some of the world's fastest-growing markets. (Reuters)

KKR-backed cybersecurity firm KnowBe4 aims for \$3 billion valuation in U.S. IPO

Cybersecurity company KnowBe4 Inc, backed by private-equity firm KKR & Co and funds affiliated with Goldman Sachs, said that it was aiming for a valuation of up to \$3 billion in its initial public offering in the United States. KnowBe4's platform allows clients to simulate phishing attacks on their employees and check how well they are safeguarded against such attacks. It also offers security awareness training. (Reuters)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	19.12	8059211	19.54	5214185	-2.15%	1	1435.10	1425.75	0.7%
Tata Motors	18.56	3509402	21.24	688764	-12.62%	5	278.61	286.55	-2.8%
Wipro	6.38	1276446	6.72	1303912	-5.06%	1	478.87	432.60	10.7%
Dr.Reddy's	65.85	193263	63.92	191540	3.02%	1	4942.54	4996.95	-1.1%
ICICI Bank	14.37	6886144	15.37	5211904	-6.51%	2	539.29	538.55	0.1%
HDFC Bank	68.91	2905456	73.76	1643697	-6.58%	3	1724.07	1367.05	26.1%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	17.92	18.76	-0.84	-4.5%
RIL	51.60	53.50	-1.90	-3.6%
SBI	43.95	47.25	-3.30	-7.0%

10 year G-Sec Yield	Current	Previous	Change
US	1.68%	1.67%	1 bps
Japan	0.11%	0.11%	0 bps
India	6.01%	6.02%	(1) bps
UK	0.79%	0.77%	2 bps
Libor 3 Mths	0.19%	0.19%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	4.17%	2.03%	214bps
Inflation – CPI	5.52%	5.08%	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6992	6969	23

IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

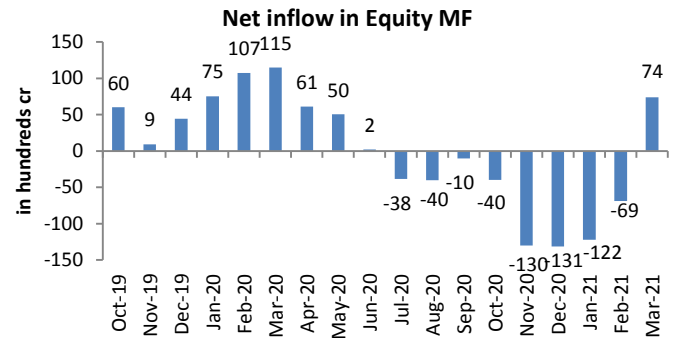
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.70%	1.40%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	0.40%	-0.20%

Net Inflow in Equity MF (Rs Bn) (Source: AMFI)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 Apr
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 May
US Inflation Data	13 Apr
US GDP	24 Apr
US Unemployment Data	07 May
US Fed Rate	28 Apr
China GDP	16 Apr
China Inflation Data	11 May

Event Update		
Co. Name	Date	Purpose
Pritika Auto Industries Ltd.	13/04/21	Stock Split from Rs.10/- to Rs.2/-
Roto Pumps Ltd.	13/04/21	Rs.1.40 per share(70%)Interim Dividend
Stylam Industries Ltd.	15/04/21	Stock Split from Rs.10/- to Rs.5/-
Finolex Industries Ltd.	16/04/21	Stock Split from Rs.10/- to Rs.2/-
Sharda Motor Industries Ltd.	19/04/21	Stock Split from Rs.10/- to Rs.2/-
Vesuvius India Ltd.	20/04/21	Rs.7.00 per share(70%)Dividend
Zuari Global Ltd.	28/04/21	Second Interim Dividend

Bulk Deal AS On 12/04/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
530233	AUROLAB	JAYSHREE VINOD SHAH	S	67656	80.34
500306	JAYKAY	RITU JHUNJHUNWALA	B	225000	43.13
540385	KDLL	TEJPAL SINGH	B	18000	16.7
539519	MAYUKH	DEV DUTTA BHASKAR GANGAWANWALE	B	20000	24.5
531157	ORGCOAT	DIPAK KANAYALAL SHAH	B	166120	6
531157	ORGCOAT	RHEA DIPAK SHAH	S	159791	6
519262	PRIMAGR	CHARTERED HOLDINGS INDIA PRIVATE LIMITED	B	36666	17.5
539561	REMLIFE	LALITABEN DIPAKBHAI MODH	B	105250	40.87
539561	REMLIFE	SIDDHARTH CHIMANLAL SHAH .	S	105000	40.86
540821	SADHNA	ANGAD DEEP SINGH	S	77273	11.75
540821	SADHNA	GAURAV GUPTA	B	77273	11.75
520086	SICAL	VARSHA SHARAD SHAH	B	333000	14.39
540686	SMRUTHIORG	MANISHKUMARGOYAL	B	21465	255.37
539026	SSPNFIN	ASHOK KUMAR SINGH	B	20000	14.2
539026	SSPNFIN	ASHOK KUMAR SINGH	B	80000	14.31
539026	SSPNFIN	CHANDA SONI	S	36000	14.25
539026	SSPNFIN	SUMAN PARMANAND SINGH	S	28000	14.34
532531	STAR	SMALLCAP WORLD FUND INC	B	596895	849.9

NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
BRIGADE	Brigade Enterprises Limit	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WORLD ETF	BUY	1672090	257.33
JBFIND	JBFIndustries Ltd	BHARATH CHAMPALAL JAIN	BUY	450000	17
KDDL-RE	KDDL RE	PARAM CAPITAL RESEARCH PVT LTD	SELL	5628	82.85
MAJESCO	Majesco Limited	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	181378	66.32
NBVENTURES	Nava Bharat Ventures Ltd.	NAVA BHARAT VENTURES LIMITED	BUY	1331144	73
ORIENTALTL	Oriental Trimex Limited	SHAH SHARAD KANAYALAL	BUY	180392	7.01
SPMLINFRA	SPML Infra Limited	CANARA BANK	SELL	300000	10.19
STAR	Strides Pharma ScienceLtd	HDFC MUTUAL FUND	SELL	700000	850
STAR	Strides Pharma ScienceLtd	SMALLCAP WORLD FUND INC	BUY	1493317	849.92
VMARCIND	V Marc India Limited	PRIJESH ARUNKUMAR KURANI	BUY	150000	45.17

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